

Life and AD&D and Disability Income Insurance Enrollment Form

INSTRUCTIONS: Top box to be completed by the Employer/Plan Sponsor. Remainder to be completed by the Employee.

Name of Employer/Plan Sponsor Independent School District #279			Group/Plan Number 63245-7		Account Number/Location 1	
Class/Occupation Superintendent & School Executives		Date of Hire	Annual Salary	Employment Status:	<input type="checkbox"/> Active Full-Time <input type="checkbox"/> Active Part-Time	<input type="checkbox"/> Retired <input type="checkbox"/> MN Life Continuation
This change is due to: (check all that apply) <input type="checkbox"/> Change in Coverage Amount <input type="checkbox"/> Other: _____ <input type="checkbox"/> Initial Eligibility Following Hire <input type="checkbox"/> Late Entrant* <input type="checkbox"/> MN Life Continuation: Qualifying Event # _____ (#1=Employment Termination, #2=Reduction in Hours)					Effective Date of Coverage or Change:	

**A late entrant is an individual who is first enrolling for supplemental or dependent life or disability income coverage after the first available opportunity.*

Employee Information

Employee Name (last, first, middle initial)		<input type="checkbox"/> Female <input type="checkbox"/> Male	Date of Birth / /	Social Security #	Employee I.D. #
Employee Address (street address, city, state, zip code)				Telephone Work () Home ()	

Disability Income Coverage

Monthly Income Benefits (LTD)	<input checked="" type="checkbox"/> Elect Coverage (Note: LTD coverage is employer provided.)
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Employee Life Insurance

Basic Life and Basic AD&D	<input checked="" type="checkbox"/> Employee Only—Elect Coverage (Note: Basic Life insurance is employer provided.)
Core Supplemental Life	<input checked="" type="checkbox"/> Employee Only—Mandatory Election
Buy Up Supplemental Life and AD&D	Guaranteed Issue (GI) Limit = \$150,000. When you are first eligible for supplemental life coverage, you can elect up to the GI Limit without evidence of insurability. At each annual enrollment, if you have current supplemental life coverage you can elect to increase supplemental life coverage (total coverage not to exceed the GI Limit) without evidence of insurability. Please note that the total amount of Core and Buy Up Supplemental Life cannot exceed 3 times your annual salary.
Buy Up Supplemental Life and AD&D Election	Choose your elections below: _____ \$75,000 _____ \$100,000 _____ \$125,000 _____ \$150,000 _____ Waive

Beneficiary Information *Designate your beneficiary(ies) below.*

Name of Beneficiary (last name, first, middle initial)	<input type="checkbox"/> Primary	Relationship to Employee	Benefit %
Address	Date of Birth	Social Security Number	Phone Number

Name of Beneficiary (last name, first, middle initial)	<input type="checkbox"/> Primary <input type="checkbox"/> Contingent	Relationship to Employee	Benefit %
Address	Date of Birth	Social Security Number	Phone Number

Name of Beneficiary (last name, first, middle initial)	<input type="checkbox"/> Primary <input type="checkbox"/> Contingent	Relationship to Employee	Benefit %
Address	Date of Birth	Social Security Number	Phone Number

SEE OTHER SIDE

READ THIS INFORMATION CAREFULLY AND THEN SIGN AND DATE BELOW

- I authorize my employer to deduct from my wages the premium, if any, for the elected coverage.
- To the best of my knowledge and belief, the information I have provided on this form is correct.
- I understand my coverage begins on the effective date assigned by ReliaStar Life, provided I am actively at work.
- I understand that evidence of insurability may be required for coverage to become effective.
- I also understand that the group policy may include a pre-existing condition provision that may limit or exclude coverage for a period of time if I have a pre-existing condition as defined on the date my coverage becomes effective. The group certificate or other material made available with this enrollment form includes a description of the group policy's pre-existing condition limitation or exclusion, if any.

Employee's Signature	Date Signed / /
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